

Idaho State Historical Society

Analyst: Hancock

Historical Summary

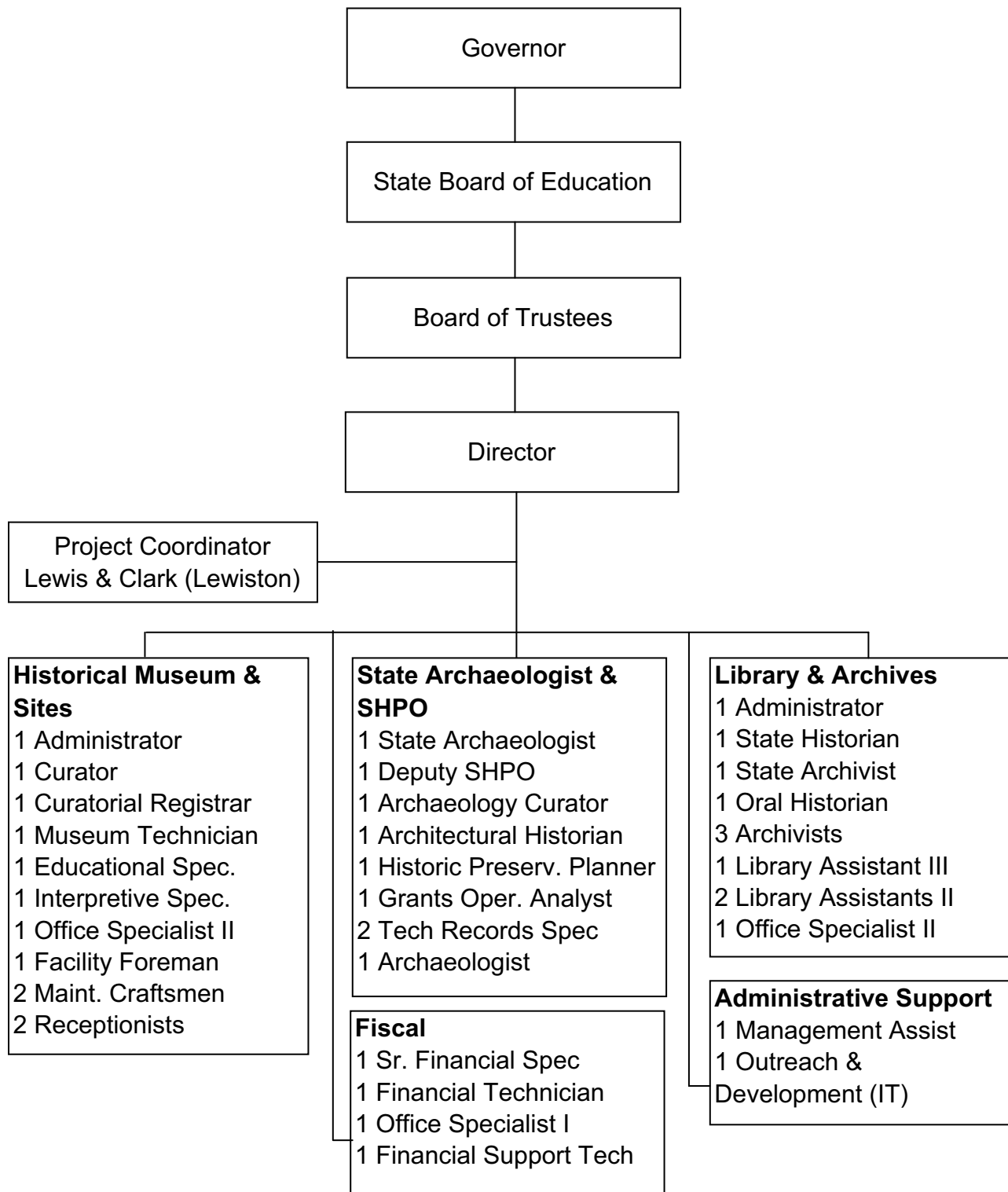
| OPERATING BUDGET | FY 2004 Total App | FY 2004 Actual | FY 2005 Approp | FY 2006 Request | FY 2006 Gov Rec |
|----------------------------------|------------------------------|---------------------------|---------------------------|----------------------------|----------------------------|
| BY PROGRAM | | | | | |
| Hist. Preservation and Education | 3,293,200 | 2,619,600 | 3,247,900 | 4,496,300 | 4,168,300 |
| Hist. Site Maint. and Interp. | 488,100 | 310,500 | 498,400 | 552,500 | 523,600 |
| Total: | 3,781,300 | 2,930,100 | 3,746,300 | 5,048,800 | 4,691,900 |
| BY FUND CATEGORY | | | | | |
| General | 1,923,700 | 1,923,700 | 1,961,600 | 3,162,100 | 2,819,100 |
| Dedicated | 793,900 | 290,900 | 777,300 | 825,600 | 818,400 |
| Federal | 1,063,700 | 715,500 | 1,007,400 | 1,061,100 | 1,054,400 |
| Total: | 3,781,300 | 2,930,100 | 3,746,300 | 5,048,800 | 4,691,900 |
| Percent Change: | | (22.5%) | 27.9% | 34.8% | 25.2% |
| BY OBJECT OF EXPENDITURE | | | | | |
| Personnel Costs | 2,584,300 | 2,049,700 | 2,527,100 | 2,689,100 | 2,677,200 |
| Operating Expenditures | 1,071,300 | 705,300 | 1,068,500 | 1,393,700 | 1,339,000 |
| Capital Outlay | 0 | 17,400 | 0 | 788,300 | 500,000 |
| Trustee/Benefit | 125,700 | 157,700 | 150,700 | 177,700 | 175,700 |
| Total: | 3,781,300 | 2,930,100 | 3,746,300 | 5,048,800 | 4,691,900 |
| Full-Time Positions (FTP) | 48.36 | 48.36 | 48.36 | 46.36 | 46.36 |

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

- 1.) The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.
- 2.) The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

**Idaho State Historical Society
Organizational Chart**



Historical Society

Agency Profile

Analyst: Hancock

Selected Measures

| | FY03 Actual | FY04 Actual | FY05 Est. | FY06 Est. |
|---|-------------|-------------|-----------|-----------|
| Administration | | | | |
| 1. Number of Society memberships | 867 | 566 | 700 | 800 |
| Historical & Genealogical Libraries/Archives | | | | |
| 1. Cubic feet of State Archives material added | 2,876 | 3,777 | 2,500 | 2,000 |
| 2. Patrons served | 9,510 | 10,697 | 10,000 | 9,000 |
| 3. Oral History interviews and related materials created and processed | 551 | 424 | 70 | 80 |
| Historical Museum | | | | |
| 1. Number of visitors to State Museum | 201,000 | 190,000 | 190,000 | 200,000 |
| 2. Sites visited by traveling exhibits | 42 | 60 | 120 | 120 |
| 3. Number of school & public performances | 550 | 625 | 625 | 630 |
| 4. Number of Junior Historian Clubs formed and serviced in Idaho schools | 140 | 120 | 120 | 130 |
| Historic Preservation | | | | |
| 1. Review environmental impact clearances for adverse impact on cultural/historical resources, as required by law | 982 | 1,100 | 1,200 | 1,300 |
| 2. Sites nominated to National Register of Historic Places | 10 | 20 | 20 | 20 |

Sources of Funds

| | FY04 Expend. | % of Expend. | FY05 Approp. | FY06 Request |
|---|--------------------|---------------|--------------------|--------------------|
| 1. General Fund | \$1,923,687 | 65.7% | \$1,961,600 | \$3,163,500 |
| 2. Miscellaneous Revenue Fund | \$290,903 | 9.9% | \$777,300 | \$825,600 |
| The State Historical Society Foundation Fund consists of Lewis & Clark commemorative license plate reveues, moneys donated by private individuals and groups, fees for membership in the Historical Society, proceeds from the sale of Society publications and other items, moneys from subscriptions to the Society's quarterly magazine and the invested income from the sale of centennial medals. Penitentiary and State Museum admission fees (67-4129A, Idaho Code) and interagency billings are also included. | | | | |
| 3. Federal Grant Fund | \$715,540 | 24.4% | \$1,007,400 | \$1,061,100 |
| The fund receives moneys from a federal grant authorized by the National Historic Preservation Act of 1966 (Public Law 89-665; 16 U.S.C. 470). The grant is administered by the National Park Service, U.S. Department of the Interior. The state matching share is 40% for sites inventory and 60% for other preservation activities. Additional federal funding comes from the National Endowment for the Arts and the National Endowment for the Humanities. Funding from other federal agencies for historic preservation has come from the Bureau of Land Management, Bureau of Reclamation, and the Corps of Engineers. | | | | |
| TOTAL | \$2,930,130 | 100.0% | \$3,746,300 | \$5,050,200 |

Idaho State Historical Society

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Comparative Summary

| Decision Unit | Agency Request | | | Governor's Rec | | |
|---------------------------------------|----------------|------------------|------------------|----------------|------------------|------------------|
| | FTP | General | Total | FTP | General | Total |
| FY 2005 Original Appropriation | 48.36 | 1,961,600 | 3,746,300 | 48.36 | 1,961,600 | 3,746,300 |
| HB 805 One-time 1% Salary Increase | 0.00 | 12,200 | 23,000 | 0.00 | 12,200 | 23,000 |
| Governor's Rescission | 0.00 | 0 | 0 | 0.00 | (6,200) | (11,500) |
| FY 2005 Total Appropriation | 48.36 | 1,973,800 | 3,769,300 | 48.36 | 1,967,600 | 3,757,800 |
| Non-Cognizable Funds and Transfers | (2.00) | 0 | 0 | (2.00) | 0 | 0 |
| FY 2005 Estimated Expenditures | 46.36 | 1,973,800 | 3,769,300 | 46.36 | 1,967,600 | 3,757,800 |
| Removal of One-Time Expenditures | 0.00 | (12,200) | (23,000) | 0.00 | (11,400) | (16,900) |
| Base Adjustments | 0.00 | 0 | 0 | 0.00 | 5,400 | 5,400 |
| FY 2006 Base | 46.36 | 1,961,600 | 3,746,300 | 46.36 | 1,961,600 | 3,746,300 |
| Benefit Costs | 0.00 | 32,200 | 52,700 | 0.00 | 25,000 | 40,800 |
| Inflationary Adjustments | 0.00 | 6,600 | 15,800 | 0.00 | 0 | 0 |
| Replacement Items | 0.00 | 263,800 | 263,800 | 0.00 | 5,000 | 5,000 |
| Nonstandard Adjustments | 0.00 | 18,900 | 18,900 | 0.00 | 13,400 | 13,400 |
| Change in Employee Compensation | 0.00 | 13,000 | 22,400 | 0.00 | 13,000 | 22,400 |
| 27th Payroll | 0.00 | 49,000 | 86,900 | 0.00 | 49,000 | 86,900 |
| FY 2006 Program Maintenance | 46.36 | 2,345,100 | 4,206,800 | 46.36 | 2,067,000 | 3,914,800 |
| 1. Lewis & Clark Bicentennial | 0.00 | 0 | 25,000 | 0.00 | 0 | 25,000 |
| Idaho History Center Occupancy | 0.00 | 817,000 | 817,000 | 0.00 | 752,100 | 752,100 |
| FY 2006 Total | 46.36 | 3,162,100 | 5,048,800 | 46.36 | 2,819,100 | 4,691,900 |
| Change from Original Appropriation | (2.00) | 1,200,500 | 1,302,500 | (2.00) | 857,500 | 945,600 |
| % Change from Original Appropriation | | 61.2% | 34.8% | | 43.7% | 25.2% |

Idaho State Historical Society

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| Budget by Decision Unit | FTP | General | Dedicated | Federal | Total |
|--|--------|-----------|-----------|-----------|-----------|
| FY 2005 Original Appropriation | | | | | |
| | 48.36 | 1,961,600 | 777,300 | 1,007,400 | 3,746,300 |
| HB 805 One-time 1% Salary Increase | | | | | |
| Reflects surplus eliminator funding for one-time 1% salary increases. | | | | | |
| Agency Request | 0.00 | 12,200 | 3,200 | 7,600 | 23,000 |
| Governor's Recommendation | 0.00 | 12,200 | 3,200 | 7,600 | 23,000 |
| Governor's Rescission | | | | | |
| Agency Request | 0.00 | 0 | 0 | 0 | 0 |
| The Governor recommends removal of funds not needed to implement HB 805. In addition, the Governor recommends removal of risk management funding in excess of needs calculated by the Department of Administration. | | | | | |
| Governor's Recommendation | 0.00 | (6,200) | (2,200) | (3,100) | (11,500) |
| FY 2005 Total Appropriation | | | | | |
| Agency Request | 48.36 | 1,973,800 | 780,500 | 1,015,000 | 3,769,300 |
| Governor's Recommendation | 48.36 | 1,967,600 | 778,300 | 1,011,900 | 3,757,800 |
| Non-Cognizable Funds and Transfers | | | | | |
| Eliminates two positions associated with an expired federal grant. | | | | | |
| Agency Request | (2.00) | 0 | 0 | 0 | 0 |
| Governor's Recommendation | (2.00) | 0 | 0 | 0 | 0 |
| FY 2005 Estimated Expenditures | | | | | |
| Agency Request | 46.36 | 1,973,800 | 780,500 | 1,015,000 | 3,769,300 |
| Governor's Recommendation | 46.36 | 1,967,600 | 778,300 | 1,011,900 | 3,757,800 |
| Removal of One-Time Expenditures | | | | | |
| Remove funding provided for one-time items. | | | | | |
| Agency Request | 0.00 | (12,200) | (3,200) | (7,600) | (23,000) |
| Governor's Recommendation | 0.00 | (11,400) | (1,000) | (4,500) | (16,900) |
| Base Adjustments | | | | | |
| Agency Request | 0.00 | 0 | 0 | 0 | 0 |
| Restore risk management rescission to the base. | | | | | |
| Governor's Recommendation | 0.00 | 5,400 | 0 | 0 | 5,400 |
| FY 2006 Base | | | | | |
| Agency Request | 46.36 | 1,961,600 | 777,300 | 1,007,400 | 3,746,300 |
| Governor's Recommendation | 46.36 | 1,961,600 | 777,300 | 1,007,400 | 3,746,300 |
| Benefit Costs | | | | | |
| Includes the employer-paid portion of estimated changes in employee benefit costs. The two biggest factors are health insurance rates and retirement rates. Health insurance is projected to increase by 9.7% or \$632 per position. Retirement rates are scheduled to increase by 5.9% from 10.39% to 11% of salary for regular employees and by 5.7% from 10.73% to 11.34% of salary for police and firefighters. Other benefit changes include a reduction in unemployment insurance rates, a reduction in Division of Human Resources rates for classified employees, and an increase in workers compensation rates. | | | | | |
| Agency Request | 0.00 | 32,200 | 3,400 | 17,100 | 52,700 |
| The Governor does not recommend increases related to changes in the Public Employee's Retirement System. | | | | | |
| Governor's Recommendation | 0.00 | 25,000 | 2,600 | 13,200 | 40,800 |

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| Budget by Decision Unit | FTP | General | Dedicated | Federal | Total |
|--|-------|-----------|-----------|-----------|-----------|
| Inflationary Adjustments | | | | | |
| Includes a general inflationary increase of 1.3% in operating expenditures and trustee/benefit payments. | | | | | |
| Agency Request | 0.00 | 6,600 | 6,400 | 2,800 | 15,800 |
| <i>The Governor recommends no increase for general inflation.</i> | | | | | |
| Governor's Recommendation | 0.00 | 0 | 0 | 0 | 0 |
| Replacement Items | | | | | |
| Replacement Items include \$40,400 for software upgrades, \$80,000 for library materials, \$600 for four chairs, \$1,000 for an overhead projector, \$50,000 for two vans, \$15,000 for six computers, \$3,000 for two laser printers, \$500 for a scanner, \$25,000 for two copiers, \$600 for three desk jet printers, \$2,500 for a computer projector, \$4,000 for two laptop computers, \$8,200 for twelve storage cabinets, \$6,000 for four microfilm readers, \$2,000 for a fax machine, \$2,000 for a riding lawn mower, and \$23,000 for a pickup truck. | | | | | |
| Agency Request | 0.00 | 263,800 | 0 | 0 | 263,800 |
| <i>The Governor recommends funding for software.</i> | | | | | |
| Governor's Recommendation | 0.00 | 5,000 | 0 | 0 | 5,000 |
| Nonstandard Adjustments | | | | | |
| Nonstandard Adjustments include a \$4,000 increase in building services space charges, a \$2,400 increase in risk management fees, a \$500 decrease in State Controller fees, a \$700 decrease in State Treasurer fees, and a \$13,700 increase in e-mail, internet, and virus protection software fees. | | | | | |
| Agency Request | 0.00 | 18,900 | 0 | 0 | 18,900 |
| Governor's Recommendation | 0.00 | 13,400 | 0 | 0 | 13,400 |
| Change in Employee Compensation | | | | | |
| Reflects the cost of a 1% salary increase for permanent and group positions. | | | | | |
| Agency Request | 0.00 | 13,000 | 2,400 | 7,000 | 22,400 |
| <i>The Governor recommends a compensation increase of 1% to be distributed based on merit. No adjustment to the pay line is recommended.</i> | | | | | |
| Governor's Recommendation | 0.00 | 13,000 | 2,400 | 7,000 | 22,400 |
| 27th Payroll | | | | | |
| Reflects the cost of one additional payroll in fiscal year 2006. This happens every eleven or twelve years because there are 364 days in 26 payperiods but a year has 365.242 days. | | | | | |
| Agency Request | 0.00 | 49,000 | 11,100 | 26,800 | 86,900 |
| Governor's Recommendation | 0.00 | 49,000 | 11,100 | 26,800 | 86,900 |
| FY 2006 Program Maintenance | | | | | |
| Agency Request | 46.36 | 2,345,100 | 800,600 | 1,061,100 | 4,206,800 |
| Governor's Recommendation | 46.36 | 2,067,000 | 793,400 | 1,054,400 | 3,914,800 |

1. Lewis & Clark Bicentennial

This enhancement would provide \$25,000 in ongoing dedicated Lewis & Clark license plate revenue for the Lewis & Clark Commemoration Project. This project commemorates the 200th anniversary of the Corps of Discovery (1803-1806), led by Meriwether Lewis and William Clark, which explored the territory of the Louisiana Purchase, traveling through Idaho and eventually reaching the Pacific Ocean at the mouth of the Columbia River. These funds are being requested by the Governor's Lewis & Clark Trail Committee, under the aegis of the Historical Society, which acts as the lead state agency for the project. Money provided by this enhancement would help fund the operations of the Lewis & Clark Information Center in Lewiston, and would provide matching funds for various Lewis & Clark related projects. The Historical Society's base budget currently contains \$91,700 in ongoing General Fund support for this project, and \$25,000 in ongoing dedicated funds.

| | | | | | |
|---------------------------|------|---|--------|---|--------|
| Agency Request | 0.00 | 0 | 25,000 | 0 | 25,000 |
| Governor's Recommendation | 0.00 | 0 | 25,000 | 0 | 25,000 |

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| Budget by Decision Unit | FTP | General | Dedicated | Federal | Total |
|---|--------|-----------|-----------|-----------|-----------|
| Idaho History Center Occupancy | | | | | |
| This request reflects the occupancy costs associated with the Historical Society moving out of the Owyhee Plaza and State Library buildings, and into the expanded facility at the Idaho History Center, near the Old State Penitentiary. Ongoing costs include \$201,200 in net rent increases. One-time costs include \$31,200 in moving costs, \$564,900 for costs associated with furnishing and equipping the new office space, and \$19,700 for software. | | | | | |
| Agency Request | 0.00 | 817,000 | 0 | 0 | 817,000 |
| Governor's Recommendation | 0.00 | 752,100 | 0 | 0 | 752,100 |
| FY 2006 Total | | | | | |
| Agency Request | 46.36 | 3,162,100 | 825,600 | 1,061,100 | 5,048,800 |
| Governor's Recommendation | 46.36 | 2,819,100 | 818,400 | 1,054,400 | 4,691,900 |
| Agency Request | | | | | |
| Change from Original App | (2.00) | 1,200,500 | 48,300 | 53,700 | 1,302,500 |
| % Change from Original App | (4.1%) | 61.2% | 6.2% | 5.3% | 34.8% |
| Governor's Recommendation | | | | | |
| Change from Original App | (2.00) | 857,500 | 41,100 | 47,000 | 945,600 |
| % Change from Original App | (4.1%) | 43.7% | 5.3% | 4.7% | 25.2% |